



RAILWAY ROLLING STOCK  
AND INFRASTRUCTURE OPERATOR  
OF THE REPUBLIC OF KAZAKHSTAN



[www.ptc-holding.kz](http://www.ptc-holding.kz)



## ABOUT COMPANY

«PTC Holding» is an international, dynamically developing vertically integrated group of companies. One of the largest owners and operators of various railway rolling stock and infrastructure in Central Asia. It provides a full range of transport and logistics services.

**We create real value for our customers and partners through innovative solutions, sustainable results and long-term growth.**

«PTC Holding» is:

- ✓ The largest oil cargo base in Central Asia;
- ✓ The largest private diversified wagon fleet in Central Asia;
- ✓ Own infrastructure for the technological process of liquid cargo transportation;
- ✓ Own infrastructure for cargo transshipment and provision of container service at Dostyk station (Kazakhstan-China border).



## MAIN SERVICES



organization of export-import, transit and intra-Kazakhstan transportation of goods by rail;



registration of a full package of transportation documents and provision of round-the-clock dispatching services;



provision for lease use of railway rolling stock and wagon operator services;



organization of transportation of bulk, agricultural, bulk, container, oil and petrochemical cargoes.

## OPERATING PRINCIPLES

- ✓ Efficient supply chains
- ✓ Innovative technologies
- ✓ Optimal solutions based on the «one stop shop» principle
- ✓ Business excellence

## MEMBERSHIP



- Member of the Association of National Freight Forwarders of the Republic of Kazakhstan
  - Member of the Association of Carriers and Wagon Operators
-

«PTC Holding» delivers goods both in the Republic of Kazakhstan, and to China, the countries of Southeast Asia, Russia, the countries of the Eurasian economic union and the European Union.



## GEOGRAPHY OF TRANSPORTATION



### **BELARUS**

Vitba, East Brest, Zadneprovskaya



### **GEORGIA**

Parto Tskali, Kulevi



### **RUSSIA**

Vyshesteblievskaya, Novorossiysk, Kuzbass, Chelyabinsk, Vladivostok, Yuzhno-Sakhalinsk, Kaliningrad, Novokuznetsk



### **KYRGYZSTAN**

Osh, Karabalta, Kant, Bishkek, Shopokovo



### **UZBEKISTAN**

Termez, Galaba, Tashkent junction



### **TURKMENISTAN**

Serkhetyaka exp., Turkmenbashi, Repetek



### **TAJIKISTAN**

Regar, Spitamen, Khujand



### **AFGHANISTAN**

Serkhatabad/Torgundi, Imamnazar/Akina, Galaba/Hairatan



### **CHINA**

Dostyk/Alashankou



### **UKRAINE**

Krivoy Rog, Odessa, Kupyansk-sorting, Uzhgorod



### **MONGOLIA**

Ulaanbaatar, Erlian



### **AZERBAIJAN**

Baku, Alyat



### **KAZAKHSTAN**

Kuryk port, Aktau port, Shubarkol, Ekibastuz, Karaganda, Ridder, Oskemen



## PTC IN NUMBERS



15,6

million tons in 2022

TRAFFIC VOLUME



11438

units

OWN FLEET



1<sup>st</sup>  
place

OPERATIONAL WAGON  
FLEET IN CENTRAL ASIA



16

countries

BUSINESS GEOGRAPHY



13724

units

OPERATING FLEET



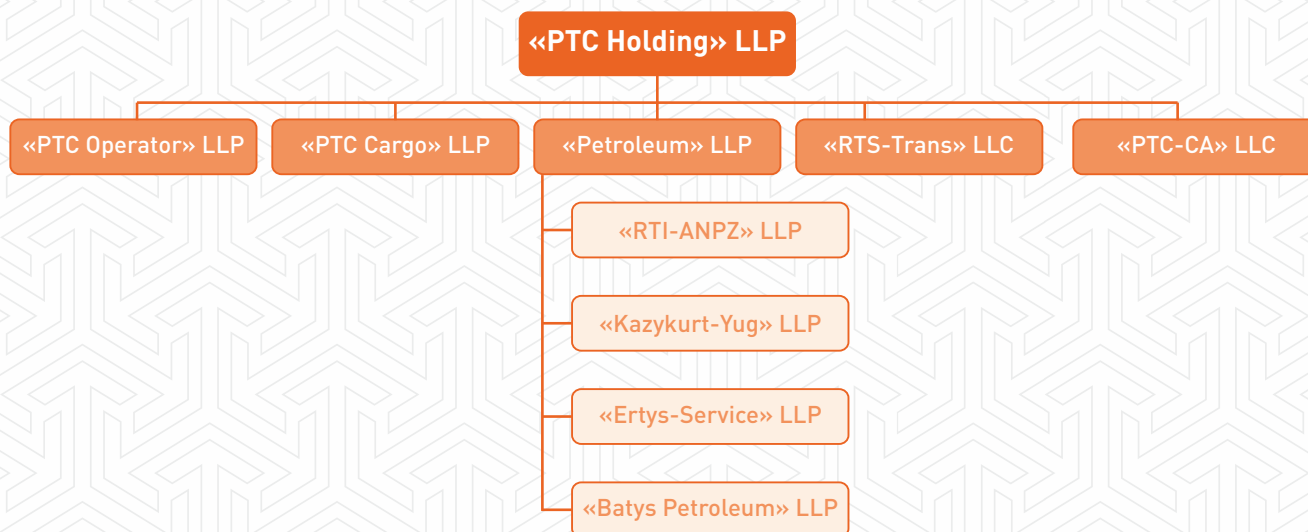
1446

people

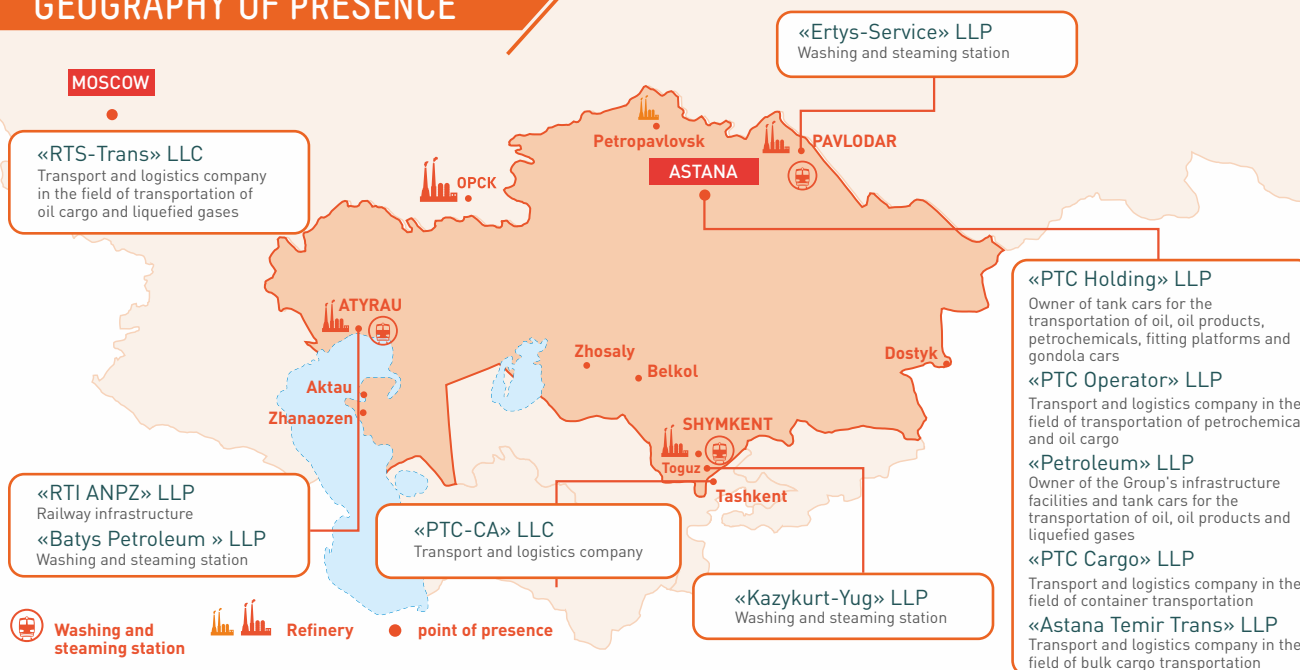
NUMBER OF STAFF



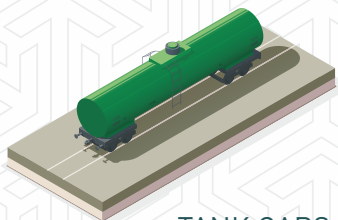
## STRUCTURE



## GEOGRAPHY OF PRESENCE

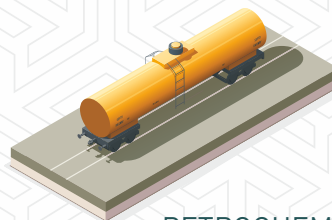


## ROLLING STOCK



TANK CARS

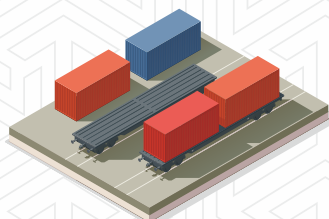
**9 641** units



PETROCHEMICAL TANKS

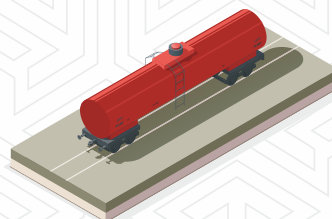
**250** units

**PTC Holding** is the best choice for fast and safe freight delivery within Eurasia. Our container delivery specialists offer excellent service and economically efficient solutions that meet our clients' individual needs in terms of deadlines, transit, flexibility and innovations. We provide the whole range of transporting and logistics services.



FITTING PLATFORMS

**800** units

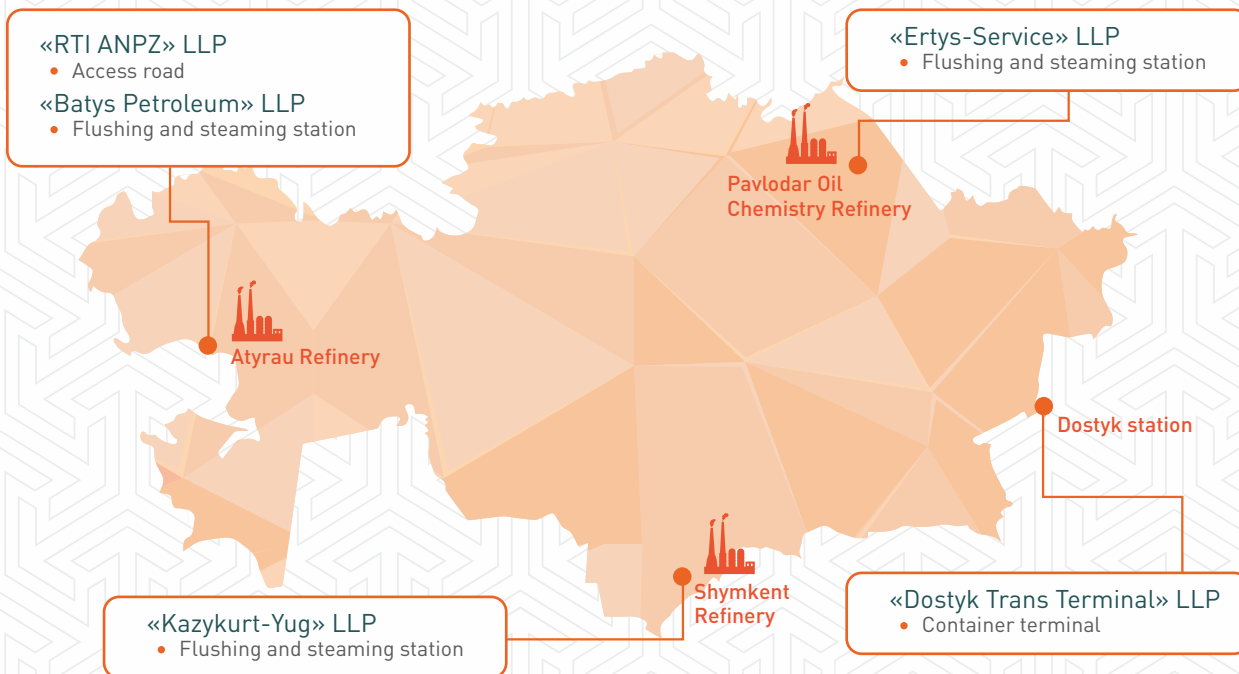


GAS TANKS

**947** units

## INFRASTRUCTURE

### Infrastructure facilities of PTC Holding Group of Companies



- ✓ Binding of flushing and steaming stations (FPS) to the refineries of the Republic of Kazakhstan is determined by the technological process of transportation of bulk cargoes;
- ✓ Location of refineries in the territory of Kazakhstan segments the territory of the country according to the geographical principle of distribution of demand and production of petroleum products for consumers;
- ✓ Geographical distribution of infrastructure objects eliminates intra-holding competition between the enterprises of the group of companies;
- ✓ To ensure uninterrupted shipment from the Atyrau oil refinery, the RTI-ANPZ project was implemented. At present, similar work is being carried out at the Pavlodar petrochemical plant with the development of a transport infrastructure development project (RTI).



PTC Holding is:



Experienced management and quality operation



Integrated management system





Personal approach to each client



Partnership based on trust and honesty



Professionalism and Competence

## SUBSIDIARIES

### «PTC Operator» LLP

The main operator of the rolling stock of the PTC Holding Group.

One of the largest operators and owners of rolling stock in the Republic of Kazakhstan.

Specialization - **petrochemical and oil bulk cargoes.**



### LOGISTICS

PTC Operator offers a full range of logistics services using its own assets. The existing logistics supply chain makes it possible to reduce all costs by minimizing empty runs and reducing the time for the supply of rolling stock. As part of a systematic approach to customer service, the company is constantly expanding the range of services provided, offering effective solutions in the field of transport logistics in Eurasia



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## FORWARDING

PTC Operator offers flexible, most comfortable conditions for rail freight forwarding through the territory of Kazakhstan, Russia, China, the countries of the Eurasian Economic and European Unions. Provides execution of a full package of transportation documents and provides round-the-clock dispatching services.



## OPERATION

PTC Operator provides its own rolling stock for the transportation of universal and liquid cargoes throughout the railway network of Kazakhstan, the CIS countries and the Baltics. The company is also considering commercial proposals for the acceptance of wagons for rent and the purchase of rolling stock.

The company successfully cooperates with the largest petrochemical enterprises of Kazakhstan, Russia and China, being the exclusive operator of petrochemical cargoes and liquefied gas of Atyrau Refinery LLP.














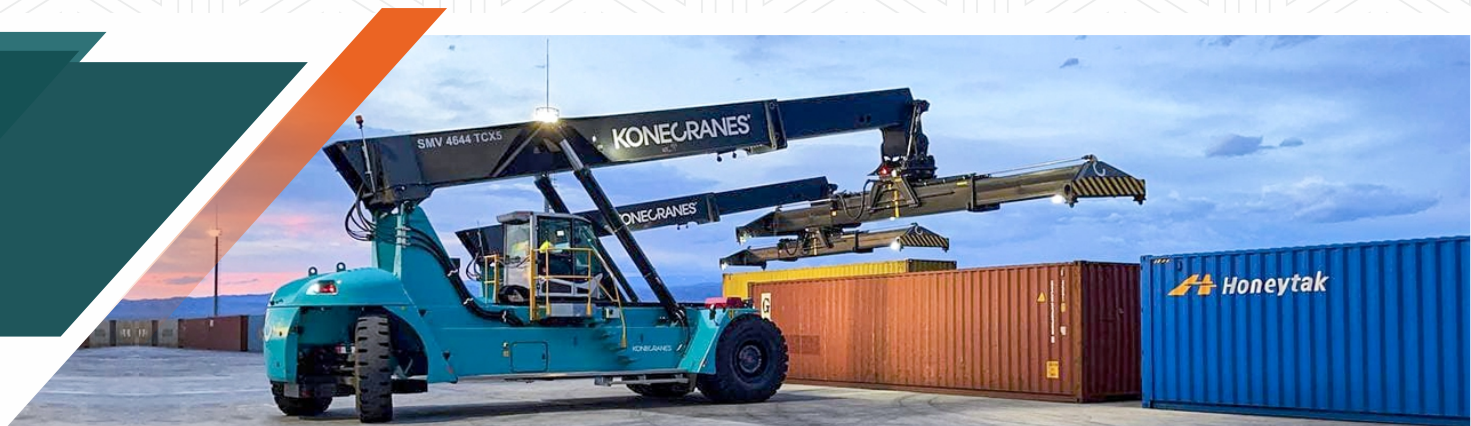
## «PTC Cargo» LLP

Container transportation operator of the Republic of Kazakhstan. Agent and partner of the largest united transport and logistics company «Eurasian Railway Alliance» (JSC «UTLC ERA»). Operates a transshipment cargo terminal on the border with China «Dostyk TransTerminal».

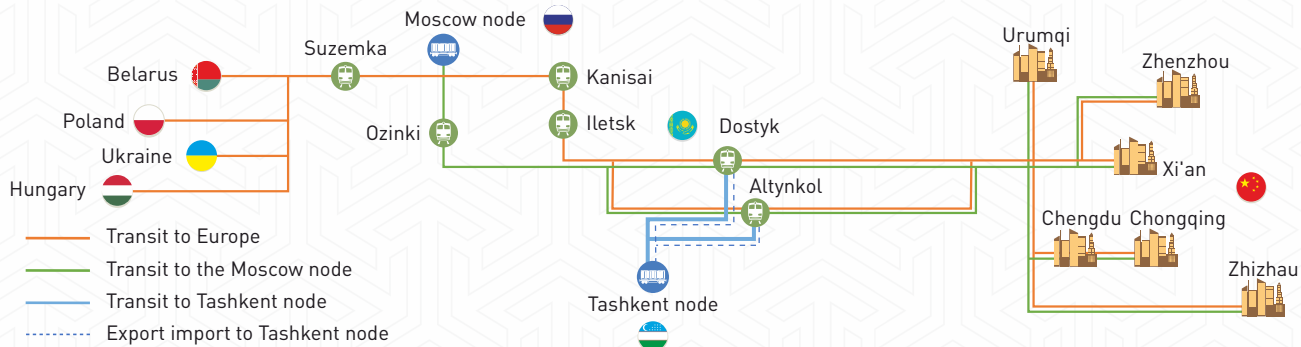
We always offer optimized logistics solutions, and rail is a great option for many types of cargo, especially when they are connected to other modes of transport within the framework of multimodal logistics services.

### SERVICES:

-  complex service for the organization and departure of container trains in the directions: China-Europe; China-Moscow knot; China-Central Asia;
-  provision of a container from the place of shipment and organization of its issuance;
-  ensuring control of container delivery;
-  terminal services at the Dostyk station with the provision of multimodal schemes;
-  storage and consolidation of containers;
-  container repair;
-  control and tracking of containers;
-  organization of export transportation of containers, selection of containers according to the requirements of the client;
-  provision of the first and last mile in the organization of services.



## CONTAINER ROUTES



The company manages a terminal at the Dostyk station (**«Dostyk TransTerminal»**). The new cargo transshipment terminal is located on an area of **150 hectares** in close proximity to the **«Dostyk-Alashankou»** border crossing point.

The terminal is designed for transshipment of cargo and containers from the **1435 mm** gauge (China) to the **1520 mm** gauge (Kazakhstan), cars and vice versa, as well as for handling, storage, repair, formation of block container trains crossing the Kazakh-Chinese border. Today, the capacity of 2 lines of the terminal is **320 thousand TEU per year**.



**«PTC Cargo»** - container transportation in the right direction and in reliable management.



## «Petroleum» LLP

A group of companies for the management of infrastructure facilities. The owner of infrastructure facilities, tank cars for the transportation of oil, oil products and liquefied gases.

The operator of washing and steaming stations of Batys Petroleum LLP in Atyrau, Ertys Service LLP in Pavlodar, Kazykurt-Yug LLP in Shymkent, is also the operator of the railway infrastructure of RTI-ANPZ LLP in Atyrau.



## «RTS-Trans» LLC

Located in Moscow (Russian Federation). Regional representative of the PTC Holding group of companies for work on the Russian market.

The company's services include the provision of wagons for loading, transport and forwarding services, execution of transportation documents, payment of railway tariffs throughout the geography of transportation, round-the-clock dispatching services.

## «PTC-CA» LLC

Located in Tashkent (Republic of Uzbekistan). Rolling stock operator of the PTC Holding Group. The company's services include the provision of wagons for loading, transport and forwarding services, execution of transportation documents, payment of railway tariffs throughout the geography of transportation, round-the-clock dispatching services.





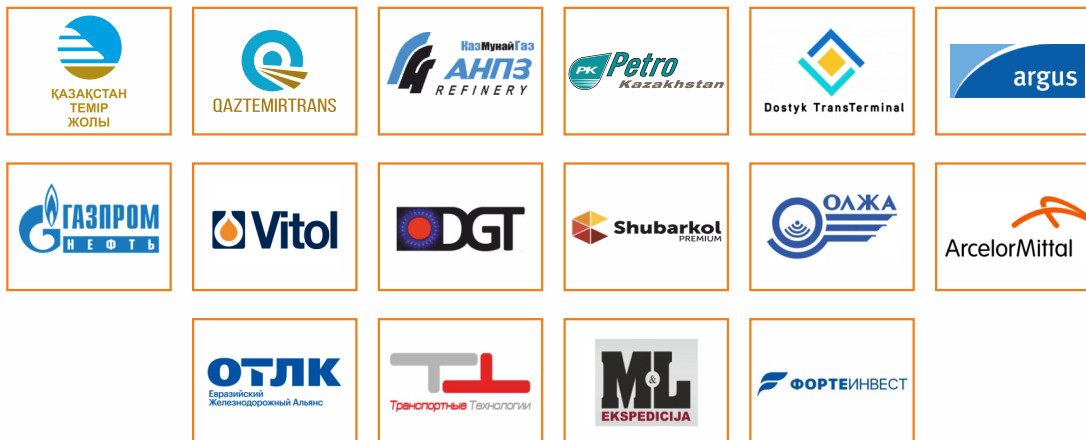
PTC Holding is:

Environmental safety and efficiency

Safe and healthy working conditions

Social responsibility and support

## PARTNERS



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